

RSVP/AARP TAX-AIDE PROGRAM

- Free tax preparation assistance by trained volunteers for low-to-moderate income Montgomery County taxpayers (special attention to SENIORS age 60+)
- By appointment only (book by 3/2 to guarantee availability!)
- Schedule online at www.montgomerycountymd.gov/taxaide or call 240-777-2577 (Monday - Friday, 9:30am - 3:30pm) for an appointment
- Transportation questions? Call 311 within Montgomery County for assistance

BETHESDA

Davis Library

Mondays by appointment

6400 Democracy Blvd 20817

Bus: J1, J2

DAMASCUS

Damascus Library

Tuesdays by appointment

Select Thursdays by appointment

9701 Main Street 20872

Bus: 90

GAITHERSBURG

Gaithersburg Library

Wednesdays by appointment

18330 Mont. Village Ave 20879

Bus: 56, 58, 59

GERMANTOWN

Germantown Library

Mondays by appointment

19840 Century Blvd 20874

Bus: 97

UpCounty Regional Center

Tuesday evenings by appt

12900 Middlebrook Road 20874

Bus: 61, 75, 83

KENSINGTON

Kensington Park Library

Fridays by appointment

4201 Knowles Ave 20895

Bus 5, 37



OLNEY

Olney Library

Thursdays by appointment

3500 Olney-Laytonsville Rd

Bus: 53 20832

POOLESVILLE

Poolesville Library

Fridays by appointment

19633 Fisher Avenue 20837

Bus: 76

ROCKVILLE

Twinbrook Library

Tuesdays by appointment

202 Meadow Hall Drive 20851

Bus: 26, 45, Q1, Q2, Q4, Q5, Q6

Metro: Red Line/Twinbrook

Bauer Drive Community Center

Thurs. & Sat. by appointment

14625 Bauer Drive 20853

Bus: 48; near 49 & 52

Bethany House

Wednesdays by appointment

199 Rollins Avenue 20852

Bus: 5, 26

Rockville Senior Center

Mondays by appointment

1150 Carnation Drive 20850

Bus: 45

SANDY SPRING

Friends House

Wednesdays by appointment

17340 Quaker Lane 20860

Bus: Z2

SILVER SPRING

Colesville Presb. Church

Monday evenings by appt.

12800 New Hampshire Ave.

Bus: C8, Z2, 21 20904

Silver Spring Library

Tuesdays by appointment

900 Wayne Ave. 20910

Bus: 15, 16, 17, 19, 20, F4, J4

Metro: Red Line/Silver Spr.

Schweinhaut Senior Center

Select Mondays by appt.

1000 Forest Glen Rd. 20901

Bus: 8

White Oak Library.

Fridays by appointment

11701 New Hampshire Ave.

Bus: Near 21, C8, Z2 20904

TAKOMA PARK

Takoma Park Community Ctr.

Wednesdays & Sat. by appt.

7500 Maple Ave. 20912

Bus: F4, 17, 18

AARP Foundation

TAX-AIDE

Free tax assistance for those
who need it most

Taxpayer: What to bring to your appointment

General

- Last year's (2018) tax return(s)
- Social Security cards for yourself and every individual on your return (**required this year**).
- Photo I.D. required for all taxpayers.
- Checkbook if you want to direct deposit any refund(s) into your bank account.

Income

- W-2 from each employer
- Unemployment compensation statements
- SSA-1099 Form showing the total Social Security benefits paid to you for the year, or Form RRB-1099, Tier 1 Railroad Retirement benefits
- 1099 Forms reporting interest (1099-INT), dividends (1099-DIV), proceeds from sales (1099-B), as well as documentation showing the original purchase price of your sold assets
- 1099-R Form if you received a pension, annuity, or IRA distribution
- 1099-MISC Forms
- Information about other forms of income
- State or local income tax refunds

Payments

- All forms and canceled checks indicating federal and state income tax paid (including quarterly estimated tax payments)

Deductions

Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions. If you have a substantial amount of deductions, you may want to itemize. You will need to bring the following information:

- 1098 Form showing any home mortgage interest
- A list of medical/dental expenses (including doctor and hospital bills and medical insurance premiums), a list of prescription medicines, costs of assisted living services, and bills for home improvements such as ramps and railings for people with disabilities
- Summary of contributions to charity
- Receipts or canceled checks for all quarterly or other paid tax
- Property Tax bills and proof of payment

Please note: If you itemized last year, bring all the information on the deductions listed above this year. Although the standard deduction has increased under the new tax law, it may be advantageous to itemize to minimize both federal and Maryland taxes.

Health Insurance

- 1095A Forms if you purchased insurance through the Marketplace (Exchange)

Credits

- Dependent care provider information (name, employer ID, or Social Security number)
- 1098-T and 1098-E Forms (Tuition and Student Loan Interest)
- Along with 1098-T, bring Student account statement for the year - downloaded from the Bursar's Office

For more information, including details on the "simple" returns our volunteers prepare and how to change or cancel an appointment, go to: www.montgomerycountymd.gov/taxaide